

## Students

### Item 57566 – Pre-auth Warning When Planning Procedure

Module: EHR – Chart Add, Treatment Planning

Issue: In Chart Add and Treatment Planning there is no warning when adding a procedure that requires pre-authorization. This warning occurred in Transactions, but not in the EHR. This would enable the provider to plan appropriately for the next visit, such as obtaining necessary models or x-rays required with the pre-authorization.

**Enhancement: The system now displays a pre-authorization warning when adding a treatment in Chart Add or Treatment Planning that requires pre-authorization.**

### Item 58363 – Need Mixed Dentition Set

Module: EHR – Chart Issue: Currently there are only two dentition options; All Primary or All Permanent. There is no option for mixed dentition for patients between phases unless the teeth were changed individually.

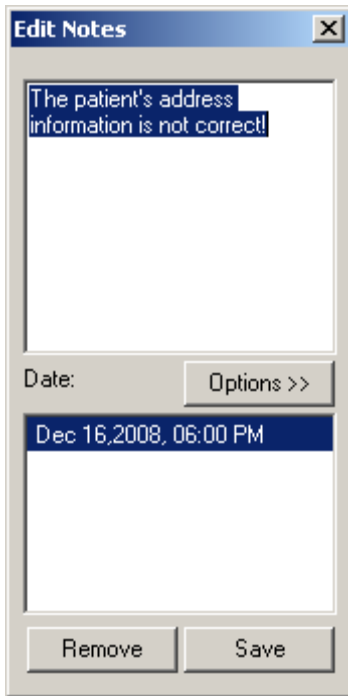
**Enhancement: Added the right-click option Mixed Dentition to display the following pre-defined mixed dentition set: Upper: 3, A, B, C, 7, 8, 9, 10, H, I, J, 14 Lower: 19, K, L, M, 23, 24, 25, 26, R, S, T, 30 You can also toggle individual teeth between primary and permanent. To change a tooth from primary to permanent (or vice versa): select a tooth, right-click, and select Age Change.**

### Item 68639 – Notify Wrong Address When Patient Selected

Module: General – Sticky Notes Issue: Users need some way to be notified that a patient's address needs to be updated (for example, when a statement is returned).

**Enhancement: In the Patient Card – Personal tab, there is a new checkbox 'Address is Incorrect'. When checked, the system will display a sticky note when the patient is Checked In and when selected in the Rolodex.**

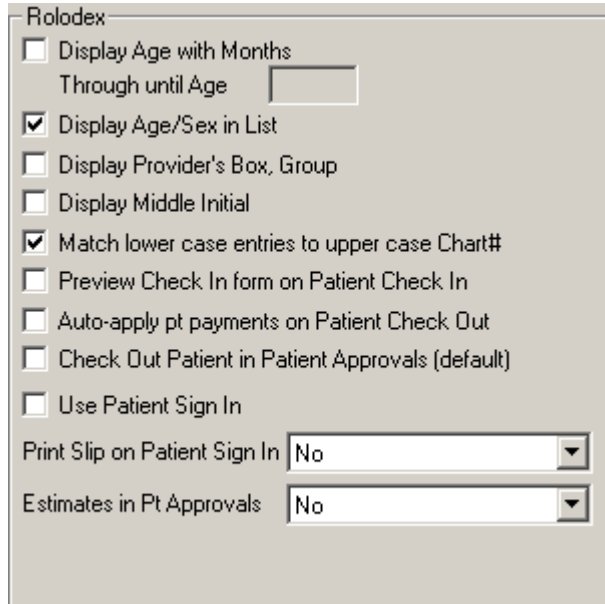
If this notes come up, please verify the patient's address. Take the information to Clinical Affairs to have the address updated. Do not delete this message.



#### Item 66120 - Case Sensitivity Searches

Module: Maintenance - System tab – Station Options Issue: Need case-sensitivity options when searching for Chart #.

**Enhancement:** Added a Station option for case sensitivity searches (for searches based on Chart # only). For those accounts that can access the Patient Options in the Patient Card check the box called 'Match lower case entries to upper case Chart#'.



This will be fixed so when you search for a chart by S, P, C, K, etc, you will no longer have to use the upper case letter for searching.

#### Item 66674 - Procedure code change

Module: EHR – Tx Plan Tab

Problem: In the Detailed Plan sub-tab Entry mode they enter a procedure for example ADA code D4342. Then after conversation with faculty they decide that this should be changed to a slightly different code. In this case D4341. They highlight the line with code D4342 then select the Codes tab and find the correct code (D4341). They click this new code and then go to the details tab. The Code field shows the new code number. They enter the Site information. The Description Field is correct. They then click the Modify Record button. The code does not change; the site changes; the description does not change; the fee changes. So, we end up with a mixed up procedure line with the wrong code, correct site, wrong description, correct fee. Solution:

Fixed by updating all data as a new procedure is selected.