

Faculty

Item 57566 – Pre-auth Warning When Planning Procedure

Module: EHR – Chart Add, Treatment Planning

Issue: In Chart Add and Treatment Planning there is no warning when adding a procedure that requires pre-authorization. This warning occurred in Transactions, but not in the EHR. This would enable the provider to plan appropriately for the next visit, such as obtaining necessary models or x-rays required with the pre-authorization.

Enhancement: The system now displays a pre-authorization warning when adding a treatment in Chart Add or Treatment Planning that requires pre-authorization.

Item 58363 – Need Mixed Dentition Set

Module: EHR – Chart Issue: Currently there are only two dentition options; All Primary or All Permanent. There is no option for mixed dentition for patients between phases unless the teeth were changed individually.

Enhancement: Added the right-click option Mixed Dentition to display the following pre-defined mixed dentition set: Upper: 3, A, B, C, 7, 8, 9, 10, H, I, J, 14 Lower: 19, K, L, M, 23, 24, 25, 26, R, S, T, 30 You can also toggle individual teeth between primary and permanent. To change a tooth from primary to permanent (or vice versa): select a tooth, right-click, and select Age Change.

Item 65824 – The Term “Incomplete” Confusing in Grade Cards

Module: Evaluations – Add/Edit/View/Delete Grades Issue: Since version 4.5.1 or higher, for incomplete grade cards, the term “incomplete” is easily confused with “unfinished” (which is true of cumulative forms), or “in-progress” (also true of cumulative forms).

Enhancement: In the Add/Edit Evaluations window, the Incomplete checkbox has been removed. The Held For option is always enabled to allow you to hold an incomplete. Also, the field in Maintenance – Evaluations - Grading Forms, ‘Can be Incomplete’ has been changed to ‘Can be Held’.

Item 66120 - Case Sensitivity Searches

Module: Maintenance - System tab – Station Options Issue: Need case-sensitivity options when searching for Chart #.

Enhancement: Added a Station option for case sensitivity searches (for searches based on Chart # only). For those accounts that can access the Patient Options in the Patient Card check the box called 'Match lower case entries to upper case Chart#'.

Rolodex

- Display Age with Months
Through until Age
- Display Age/Sex in List
- Display Provider's Box, Group
- Display Middle Initial
- Match lower case entries to upper case Chart#
- Preview Check In form on Patient Check In
- Auto-apply pt payments on Patient Check Out
- Check Out Patient in Patient Approvals (default)
- Use Patient Sign In

Print Slip on Patient Sign In

Estimates in Pt Approvals

This will be fixed so when you search for a chart by S, P, C, K, etc, you will no longer have to use the upper case letter for searching.

Item 66674 - Procedure code change

Module: EHR – Tx Plan Tab

Problem: In the Detailed Plan sub-tab Entry mode they enter a procedure for example ADA code D4342. Then after conversation with faculty they decide that this should be changed to a slightly different code. In this case D4341. They highlight the line with code D4342 then select the Codes tab and find the correct code (D4341). They click this new code and then go to the details tab. The Code field shows the new code number. They enter the Site information. The Description Field is correct. They then click the Modify Record button. The code does not change; the site changes; the description does not change; the fee changes. So, we end up with a mixed up procedure line with the wrong code, correct site, wrong description, correct fee.

Solution: Fixed by updating all data as a new procedure is selected.